Chart of Key Service Dates Related to BPS 1

For Centralized Intake and 1-Step Eligibility, the charts below assume that the screening form fields “was referral made for assessment” and “declined assessment reason” are used as proxies for families being offered home services and declining home services.

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| **Centralized Intake** | |
| **Spreadsheet item** | **PIMS source** |
| Date Referred to HF | n/a |
| Date HF determined family eligibility | Screen – screen date |
| Eligible for services? (y/n) | Screen – screen result |
| HF offered services? (y/n) | Screen – was referral made for assessment |
| Date offered services | Intake – accepted services date |
| Response to HF? Accepted/declined | Screen – declined assessment reason |
| Date of 1st home visit | Participant Key Stats – service start date |
| Reason declined | Screen – declined assessment reason |

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| **1-Step Eligibility** | |
| **Spreadsheet item** | **PIMS source** |
| Date Referred to HF | n/a |
| Date of Screen | Screen – screen date |
| Eligible for services? (y/n) | Screen – screen result |
| HF offered services? (y/n) | Screen – was referral made for assessment |
| Date offered services | Intake – accepted services date |
| Response to HF? Accepted/declined | Screen – declined assessment reason |
| Date of 1st home visit | Participant Key Stats – service start date |
| Reason declined | Screen – declined assessment reason |

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| **2-Step Eligibility** | |
| **Spreadsheet item** | **PIMS source** |
| Date Referred to HF | n/a |
| Date of screen | Screen – screen date |
| Eligible for Parent Survey? (y/n) | Screen – screen result |
| Offered Parent Survey? (y/n) | Screen – was referral made for assessment |
| Date of Parent Survey | Assessment – assessment date |
| HF offered services? (y/n) | Assessment – post-assessment disposition |
| Date offered services | Intake – accepted services date |
| Response to HF? Accepted/declined | Assessment – post-assessment disposition |
| Date of 1st home visit | Participant Key Stats – service start date |
| Reason declined | Assessment – refused services reason |